

Exhibit A-2



New England Compounding Center

Customized Pharmacy Services

697 Waverly Street, Framingham, MA 01702

Tel: 800.994.6322 or 508.820.0606

Fax: 888.820.0583 or 508.820.1616

www.neccrx.com mail@neccrx.com

DATE: November 28, 2005

FROM: Gregory Conigliaro, GM

TO: George Pollick, Chief Engineer
Liberty Industries, Inc.
133 Commerce Street
East Berlin, CT 06023

RE: "HSD" ISO 6/7/8 CLEAN ROOM PROJECT PURCHASE ORDER

Dear George,

New England Compounding Center agrees to the terms and costs outlined in your Quote dated November 21, 2005 for the "HSD" ISO 6/7/8 Clean Room Project subject to the changes discussed during our meeting today. The changes include making the Buffer/Prep room larger, making the People Anteroom smaller and making the ISO 6 Clean room larger. Please note - we wish for the main clean room be ISO 6, not ISO 7. It is my understanding that the total cost for this project based on your quote and our verbal revisions today to be \$352,630.00

Our Purchase Order for this project shall be: 2005-1128

It is further my understanding that the terms shall be as follows:

- 10% With Purchase Order
- 30% Upon issue of Approved Drawings
- 20% Upon shipment and arrival of Materials
- 30% Upon Clean Room Completion and Certification
- 10% Net 30 days

Please proceed with the design and manufacture of the clean room.

Sincerely,

NEW ENGLAND COMPOUNDING CENTER


Gregory Conigliaro
General Manager

CONFIDENTIAL PROTECTED 004133

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BANK OF AMERICA
NORFOLK, VIRGINIA 23510

NEW ENGLAND COMPOUNDING PHARMACY, INC.
697 WAVERLY STREET
FRAMINGHAM, MA 01702

PAY TO THE ORDER OF Liberty Industries, Inc.

Thirty-Five Thousand Two Hundred Sixty-Three and 00/100

Liberty Industries, Inc.
133 Commerce Street
East Berlin, CT 06023

FOR Initial 10% downpayment with PO HSD Clean Room

11/28/2005

\$ 35,263.00

DOLLARS

11/28/2005

1622

35,263.00

NEW ENGLAND COMPOUNDING PHARMACY, INC.

Liberty Industries, Inc

Initial 10% downpayment with PO HSD Clean R

Bank of America - Ch

35,263.00